

**Consolidated Financial Results
for the Fiscal Year Ended June 20, 2021
[Japanese GAAP]**



July 27, 2021

Company name: Genky DrugStores Co., Ltd.

Stock exchange listing: Tokyo Stock Exchange

Code number: 9267

URL: <http://www.genkydrugstores.co.jp>

Representative: Kenichi Fujinaga, President

Contact: Takeshi Tsunemi, Executive Officer, Treasurer and General Manager, IR Division

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Scheduled date of convention of ordinary general meeting of shareholders: September 3, 2021

Scheduled date of commencing dividend payments: September 6, 2021

Scheduled date of filing annual securities report: September 6, 2021

Availability of supplementary briefing material on annual financial results: Available

Schedule of annual financial results briefing session: Scheduled (for institutional investors and analysts)

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Fiscal Year Ended June 20, 2021 (June 21, 2020 to June 20, 2021)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Fiscal 2020	142,376	15.2	6,294	45.0	6,601	44.6	4,831	75.4
Fiscal 2019	123,603	19.0	4,341	7.3	4,566	6.1	2,755	2.1

(Note) Comprehensive income: Fiscal 2020: ¥4,848 million (76.6%)

Fiscal 2019: ¥2,745 million (2.5%)

	Net income per share	Diluted net income per share	Net income to shareholders' equity ratio	Ordinary income to total assets ratio	Operating income to net sales ratio
	Yen	Yen	%	%	%
Fiscal 2020	318.35	318.03	16.2	7.6	4.4
Fiscal 2019	181.52	181.52	10.4	6.1	3.5

(Reference): Equity in earnings of affiliates: Fiscal 2020: ¥— million

Fiscal 2019: ¥— million

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of June 20, 2021	90,795	32,166	35.4	2,117.96
As of June 20, 2020	83,145	27,685	33.3	1,823.51

(Reference) Equity: As of June 20, 2021: ¥32,144 million

As of June 20, 2020: ¥27,676 million

(3) Consolidated Cash Flows

	Cash flow from operating activities	Cash flow from investing activities	Cash flow from financing activities	Cash and cash equivalents at the end of the fiscal year
	Million yen	Million yen	Million yen	Million yen
Fiscal 2020	12,075	(8,829)	(1,953)	7,913
Fiscal 2019	7,411	(11,222)	7,989	6,620

2. Dividends

	Annual dividends					Total annual dividends	Dividend payout ratio (consolidated)	Dividend on equity ratio (consolidated)
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
Fiscal 2019	—	12.50	—	12.50	25.00	379	13.8	1.4
Fiscal 2020	—	12.50	—	12.50	25.00	379	7.9	1.3
Fiscal 2021 (Forecast)	—	12.50	—	12.50	25.00		8.0	

3. Consolidated Financial Results Forecast for the Fiscal Year Ending June 20, 2022 (June 21, 2021 to June 20, 2022)

(% indicates changes from the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First half	76,800	—	3,100	(4.1)	3,250	(5.0)	2,260	(7.2)	148.91
Full year	160,000	—	6,500	3.3	6,800	3.0	4,720	(2.3)	310.99

(Note) From the beginning of the fiscal year ending June 20, 2022, “Accounting Standard for Revenue Recognition” (ASBJ Statement No. 29), etc. will be applied, and the forecast is based on this standard. Therefore, the percentage of changes from the previous fiscal year in actual net sales before applying the standard is not presented.

Notes:

- (1) Changes in significant subsidiaries during the period under review (changes in specified subsidiaries resulting in changes in scope of consolidation): No
Newly consolidated: None (Company Name); Removed from consolidation: None (Company Name)
- (2) Changes in accounting policies, changes in accounting estimates and retrospective restatement
 - 1) Changes in accounting policies due to the revision of accounting standards: No
 - 2) Changes in accounting policies other than 1) above: No
 - 3) Changes in accounting estimates: No
 - 4) Retrospective restatement: No
- (3) Total number of issued shares (common stock)
 - 1) Total number of issued shares at the end of the period (including treasury stock):
As of June 20, 2021: 15,477,484 shares
As of June 20, 2020: 15,477,484 shares
 - 2) Total number of treasury stock at the end of the period:
As of June 20, 2021: 300,324 shares
As of June 20, 2020: 300,159 shares

- 3) Average number of shares during the period:
 Year ended June 20, 2021: 15,177,219 shares
 Year ended June 20, 2020: 15,177,335 shares

(Reference) Summary of Non-Consolidated Financial Results

Non-Consolidated Financial Results for the Fiscal Year Ended June 20, 2021 (June 21, 2020 to June 20, 2021)

(1) Non-Consolidated Operating Results (% indicates changes from the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Fiscal 2020	318	18.1	141	153.1	220	193.1	132	331.6
Fiscal 2019	269	10.0	55	541.2	75	137.0	30	348.8

	Net income per share		Diluted net income per share	
	Yen		Yen	
Fiscal 2020	8.71		8.70	
Fiscal 2019	2.02		2.02	

(2) Non-Consolidated Financial Position

	Total assets		Net assets		Equity ratio		Net assets per share	
	Million yen		Million yen		%		Yen	
As of June 20, 2021	23,260		21,343		91.7		1,404.84	
As of June 20, 2020	23,092		21,578		93.4		1,421.16	

(Reference) Equity: As of June 20, 2021: ¥21,321 million

As of June 20, 2020: ¥21,569 million

* These financial results are outside the scope of audit by a certified public accountant or an audit corporation.

* Explanation of the proper use of financial results forecast and other notes

The earnings forecasts and other forward-looking statements herein are based on information that is available and certain assumptions deemed reasonable as of the date of publication of this document. Actual results may differ significantly from these forecasts due to a wide range of factors.